

CONSOLIDATED FINVEST & HOLDINGS LIMITED

Head Office: Plot No.12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi – 110070

Ph:91-11-40322100 CIN:L33200UP1993PLC015474 Email: cs_cfh@jindalgroup.com

Website:www.consofinvest.com

Ref: CFHL/SECTT/MAR22/74

Dated: 14TH March 2022

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Failure of voluntary delisting of Equity Shares of Consolidated Finvest & Holdings Limited (the "Company") from National Stock Exchange of India Limited in terms of the SEBI (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").

Dear Sir/Madam,

This is in the reference to the voluntary delisting of equity shares of Consolidated Finvest & Holdings Limited (the "Company") from National Stock Exchange of India Limited ("NSE/Stock Exchange").

In this regard, we have received from the Sundae Capital Advisors Private Limited, Manager to the Issue, on behalf of the Acquirer, a copy of the Post Offer Public Announcement published March 14, 2022 ("Post Offer PA") in terms of Regulation 17(4) of the SEBI Delisting Regulations in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition (being regional language of the place where the Stock Exchange is situated)

An e-copy of the Post Issue Public Announcement is enclosed herewith for your reference and records.

Request you to disseminate the said information on your website.

Thanking you,

Yours sincerely
for **Consolidated Finvest & Holdings Limited**


Anil Kaushal
Company Secretary



Encl:

Copy of newspaper advertisements published as mentioned above

Regd. Off. : 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)

March 14, 2022

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Failure of voluntary delisting of Equity Shares of Consolidated Finvest & Holdings Limited (the "Company") from National Stock Exchange of India Limited in terms of the SEBI (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").

Dear Sir/Madam,

This is in the reference to the voluntary delisting of equity shares of Consolidated Finvest & Holdings Limited (the "Company") from National Stock Exchange of India Limited ("NSE/Stock Exchange").

The Delisting Offer opened on Friday, March 04, 2022 and closed on Thursday, March 10, 2022, at end of market hours on National Stock Exchange of India Limited ("NSE").

The Floor Price for the Delisting Offer was determined as Rs. 152.64 per equity share and the Indicative Price was determined as Rs. 153 per equity share.

We hereby wish to inform you that the price discovered through the reverse book building process, that is, Rs. 298/- ("Discovered Price") is rejected by the Acquirer, Soyuz Trading Company Limited, hence, the offer has failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.

We, Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer"), on behalf of Soyuz Trading Company Limited, the Acquirer, have made a Post Issue Public Announcement in relation to the failure of the Delisting Offer in the same newspapers in which the detailed public announcement under sub-regulation (1) of regulation 15 of these regulations was made, (published on March 14, 2022) that is:

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition (being regional language of the place where the Stock Exchange is situated)

An e-copy of the Post Issue Public Announcement is enclosed herewith for your reference and records.

Request you to disseminate the said information on your website.

Thanking you,

Yours sincerely,
for Sundae Capital Advisors Private Limited


Ridima Gulati
Sr. Manager



Builder is liable for carpet area shortfall



CONSUMER PROTECTION
JEHANGIR B GAI

Purushottam Gopalrao Kale, a doctor, and his two sons, Vijay and Satishchandra Purushottam Kale, also doctors, had separate flats in Anandhi Nav Bahar Society at Vile Parle. The Society's redevelopment was entrusted to Hetal Enterprises, Builders & Developers. The agreement provided for the allotment of 28 per cent extra carpet area in the redeveloped project. Later, a tripartite agreement was executed which allowed individual flat owners to purchase additional area at specified rates. When the flats were measured jointly by the Society and the builder's architects, the area was found to be less than promised. The Kales demanded compensation for the shortfall. The builder demanded additional money as "enhanced premium". The Kales approached the consumer forum.

When the builder started giving possession, he refused to give the keys to the Kales unless they withdrew their consumer complaints. The Kales complained to the police and the Registrar of Societies also. They pointed out that during the period of redevelopment, they had taken alternative accommodation on rent, whose lease would expire, and they would be without a roof unless they were given possession. The Society's managing committee supported the builder, and asked the Kales to give a written undertaking that they would withdraw their complaints and also not complain in future. The Kales were compelled to comply with the demand to get possession.

The Kales then filed fresh complaints for a refund of the premium and compensation for shortfall in area. These complaints were filed with the National Commission against the builder and the

Society. They pointed out that the correspondence made it evident that withdrawal of the earlier complaint happened under duress.

The complaint was contested, stating that the premium was charged because of a change in the Maharashtra government's policy regarding fungible floor space index (FSI), due to which the Municipal Corporation had demanded ₹8,99,28,950.

The National Commission observed that the government policy on fungible FSI was changed in January 2012, while the tripartite agreement made in December 2012 remained silent on this issue and did not contain any reference to the increased financial burden. Besides, the builder had also benefited from the additional 7 per cent FSI that had become available. The Commission concluded it would be unfair to financially burden the Kale family with the demand for extra premium. The Commission said the demand for additional premium was illegal, and ordered the builder to refund it.

Regarding the shortfall in area, the Commission observed that it was not proper to measure the flat in the owner's absence. The Commission directed the builder to give a refund for the shortfall in area at the same rate which he had charged.

The Commission also observed that the interest payable by a flat purchaser for delay in payment was considerably higher than what the builder was liable to pay for delay in possession. The Commission relied on the Supreme Court's judgement in Wing Commander Arifur Rahman Khan & Aleya Sultana v/s DLF Southern Homes Ltd. [(2020) 16 SCC 512] to hold that the terms of such one-sided agreements were unfair and would not be binding. It directed the builder to pay 9 per cent interest on the amount to be refunded.

By its order of December 8, 2021 delivered by SM Kantikar for the bench headed by Justice RK Agrawal, the National Commission allowed the complaint and awarded ₹10 lakh as compensation and ₹2 lakh as costs. It gave six weeks to comply with the order after which the interest rate would be hiked to 12 per cent.

The writer is a consumer activist

To counter market volatility, tilt portfolio towards large-caps

If you have surplus funds, deploy gradually in equities, or prepay home loan to reduce EMI burden

SANJAY KUMAR SINGH

While the equity market has turned volatile, returns from most fixed-income products are low currently. Only gold has provided support to portfolios in recent days. As the financial year draws to a close, you must review your finances and make a few necessary changes.

Incline towards large-caps

The equity market could remain volatile for the next few quarters. "Central banks and governments had offered monetary and fiscal stimulus respectively, which they will normalise this year. A lot of supply chain issues have arisen, which have got compounded by recent geopolitical developments," says Manish Gunwani, chief investment officer-equity investments, Nippon India Mutual Fund.

While mid- and small-cap funds have outperformed large-cap funds over the past year, you should make large-cap funds the main constituents of your core portfolio. "Have a higher allocation to these funds as volatility is expected to be high," says Gunwani.

Inflation may affect the economy adversely in the short term. Over a longer span, however, the Indian economy is expected to revive. "We expect private capex to revive," says Gunwani. Large-cap funds, he says, will benefit from this revival.

Mid- and small-cap funds should not be ignored entirely. According to Gunwani, in a growing economy like India, these funds tend to outperform large-cap funds over the long term. Also, mid- and small-cap funds offer exposure to emerging sectors and business models. However, take limited allocation to these funds in view of the expected volatility.

Opt for target maturity funds

The Reserve Bank of India (RBI) is expected to hike interest rates this year, though the Russia-Ukraine war and its impact on growth could lead to a delay. "Rate hikes are likely to be gradual and limited in this cycle," says Joydeep Sen, corporate trainer (debt



AVOID CHASING PAST RETURNS

Mid- and small-cap funds could be volatile this year

Fund category	1 year	3 years	5 years
Large-cap	10.0	15.1	13.2
Mid-cap	18.7	20.8	15.6
Small-cap	32.2	26.2	17.4
Money market	3.9	5.8	6.3
Gold ETFs	20.6	17.9	12.4

Returns are for direct, growth plans of funds
Source: MFI Explorer

"HAVE HIGHER ALLOCATION TO LARGE-CAP FUNDS AS MARKET COULD BE VOLATILE, BUT DON'T IGNORE MID- AND SMALL-CAPS ENTIRELY AS THEY COULD OUTPERFORM OVER THE LONG RUN"

MANISH GUNWANI, CIO-Equity Investments, Nippon India Mutual Fund



markets) and author.

Stick to debt funds having a shorter duration. Another category suited to the current environment is target maturity funds. "They have high-quality portfolios, so credit risk is taken care of. And if they are held till maturity, the investor is also protected from interest-rate risk," says Sen.

Corporates have managed the slowdown well. No major default has occurred since February 2020. "Those who have the risk appetite may make a small allocation to credit risk funds," says Sen.

According to him, investors may also park money in small savings schemes, which are currently offering relatively attractive returns. However, they must be comfortable with the lock-in period, if any, in these products.

Realign your asset allocation

Check the asset allocation of your portfolio. "If the market correction has brought down your equity allocation, and you have the money, you may make some extra allocation to equities, provided your goal is six-seven years away," says Arvind A Rao, certified financial planner and founder, Arvind Rao &

Associates. Invest in tranches — 25-30 per cent now, and more later.

Don't bet excessively on the yellow metal after its recent rally. Limit exposure to 10-15 per cent of your portfolio. In case the Russia-Ukraine war ends soon, the rally could halt or even reverse.

Ensure financial stability with insurance

Check whether you have sufficient term insurance. It must be at least 10 times your annual income.

If you own many policies, ensure none of them has lapsed. Also check that your contact details are correct. "There are many cases where insurers want to make a payout but are unable to contact the nominee," says Kapil Mehta, co-founder and managing director, Secure Now Insurance Broker.

In policies where the existing nominee has passed away, appoint a new one.

In case of health insurance also, make sure you have adequate cover. "You need a ₹15-20 lakh cover if you live in a major city," says Mehta.

Health plans with more attractive features are introduced every year. "Evaluate whether you need to port to a

Business Standard DELHI EDITION

Printed and Published by Nandan Singh Rawat on behalf of Business Standard Private Limited and printed at the Indian Express (P) Ltd. A-8, Sector-7, Noida, Gautam Budh Nagar-201301 and published at Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi 110002

Editor : Shalish Dobhal

RNI No. 57376/1994

Readers should write their feedback at feedback@bsmail.in

Ph. 011-23720202, Fax: +91-11-23720201

For Subscription and Circulation enquiries please contact: Ms. Mansi Singh

Head-Customer Relations Business Standard Private Limited. H4 & I/3, Building H, Paragon Centre, Opp. Birla Centurion, PB, Marg, Worli, Mumbai - 400013

E-mail: subs_bs@bsmail.in or sms_REACHBS_TO_57575

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No Air Surcharge

AXIS FINANCE LIMITED

(CIN - U65921MH1995PLC212675)
Axis House, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025

APPENDIX IV [See Rule 8(i)] POSSESSION NOTICE (For immovable property)

As per Appendix IV read with rule 8(1) of the Security Interest (Enforcement) Rules, 2002 Whereas, The undersigned being the Authorised Officer of the Axis Finance Ltd. (AFL), under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 30th August, 2021 calling upon M/s. Soham Estates being the Borrower(s) along with the Guarantor(s)/Mortgagor(s) to repay the amount mentioned in the notice being Rs. 13,30,89,931.60 (Rupees Thirteen Crores Thirty Lacs Eighty Nine Thousand Nine Hundred Thirty One and Paise Sixty Only) as on 26th August, 2021, with further interest w.e.f 27th August, 2021 at the contractual rates along with default/penal interest and other charges etc. till payment/realization, within 60 days from the date of receipt of the said Notice.

The Borrower(s)/Guarantor(s)/Mortgagor(s) having failed to repay the aforesaid amount, notice is hereby given to the Borrower(s)/Guarantor(s)/Mortgagor(s) and the public in general that the undersigned, being Authorised Officer of Axis Finance Limited, has taken symbolic possession of the property described herein below in exercise of powers conferred on him vide sub section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 11th day of March of the year 2022.

The Borrower(s)/Guarantor(s)/Mortgagor(s) in particular and the public in general are hereby cautioned not to deal with the subject property and any dealings with the subject property will be subject to the charge and consent of the Axis Finance Ltd. The said property is also protected by way of an injunction granted by the Honble Bombay High Court vide order dated 26th October, 2021 which has then been extended by Order dated 9th December, 2021 by the Honble Bombay High Court.

The Borrower(s)/Guarantor(s)/Mortgagor(s) attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

DESCRIPTION OF THE PROPERTIES

Each of the following units/flats of the residential complex named "Soham's Tropical Lagoon" on land or ground comprising of plot + 26 Upper floors in the 3rd & 4th buildings known as "HIBISCUS" and "JACARANDA" respectively:

Flat no.	Tower No.	Carpet Area (Sq. ft.)	Saleable Area (Sq. ft.)
1703	Tower - III	1136	1700
104	Tower - III	1340	2010
201	Tower - IV	865	1295
301	Tower - IV	865	1295
2602	Tower - IV	865	1295
101	Tower - IV	865	1295
2701	Tower - IV	865	1295
2702	Tower - IV	865	1295

Together with the undivided share of the aforesaid unsold apartment in all that piece and parcel of land bearing Survey no. 240/11 Part, 10 Part, 2 Part, 242/1P, 240/6, 7, 9, 242/1/3, 1/2, 1/2 Part, Opp. Saraswati School, Off Ghodbander Road, lying, being and situated within the village limits of Kavesar, Taluka Thane & District Thane in Registration and Sub - Registration District of Thane having an aggregate area of 5.63 Acres bounded as follows:

On the East by: Raunak Woods and 15 mtrs wide Road

On the West by: Sukur Residency and TMC Reservation

On the North by: Open Plot

On the South by: 40 mtrs wide Road

And shall include associate car parking lots as may be assigned to such units

Details of above mentioned mortgaged assets are more particularly described in Indenture of Mortgage Dated 29th December, 2016 bearing registration no. TNN5 - 14293 - 2016 read with Indenture of Mortgage dated 5th August, 2014 bearing reg. no. TNN5 - 7710 - 2014 and Indenture of Mortgage dated 15th November, 2017 bearing reg. no. TNN2 - 12335 - 2017 respectively.

Date : 11th March 2022
Place: Mumbai

Sd/-
Authorised Officer
Axis Finance Ltd.

E-AUCTION SALE NOTICE

(under regulation 32, 32A & 33 of IBI (Liquidation Process) Regulations, 2016)

BEST FOODS LIMITED (In Liquidation) [BFL]

Liquidator of BFL hereby invites, Eligible Bidder(s) for participation in E-auction Sale of Assets of BFL, listed herein, on 'As is Where is, Whatever There is and Without Recourse' basis as per the auction schedule stated herein and as per the detailed terms, conditions & process listed in Bid Document which can be downloaded from <https://www.bankauctions.com> and www.bestfoodgroup.com

Lot No.	Description of Assets	Reserve Price (Rs. Crore)	EMD (Rs. Crore)	Incremental Bid Amt. (Rs. Crore)
1.	Best Foods Ltd. - As a Going Concern [Note 1 to 3]	133.17	13.31	1.00
2.	Hamidpur Unit of Best Foods Ltd. Land (4840 sq. yds.) Kharsa No.440 (4-9), 441 (0-7) Building and Plant & Machinery at Hamidpur, Delhi.	7.03	0.70	0.05

Note 1 - Excluding assets as detailed in the bid document. Please refer Bid Document for excluded assets

Note 2 - The assets of Norta Unit of Best Foods Ltd. [In Liquidation] are intermingling with Land, Building and P&M belonging to Late Mohinder Pal Jindal, Bharat Rice Mills and Poonam Jindal at Norta Unit of Best Foods Ltd. (for details refer Bid Document) which are being separately put on auction by the Authorized Officer of SBI as Lot 3 hereunder & Bids for Lot 1 will be considered for only those bidders who submit Bid for both Lot 1 and Lot 3. Highest bidder shall be identified on the basis of Cumulative Bid Amount for Lot 1 & Lot 3. Please refer to Bid Document for details of intermingling assets of Norta Unit comprised in Lot 1 & Lot 3.

Note 3 - Preference will be given to the Bidder of Lot 1 & 3 and Liquidator reserves right to reject Bids for Lot 2 on acceptance of Bid for Lot 1

E-Auction Schedule: Last Date/Time for submission of Bid Documents & EMD : March 26, 2022 (Saturday) by 5:00 p.m. **E-Auction Date:** March 29, 2022 (Tuesday) from 3:00 p.m. to 5:00 p.m. (with unlimited extension of 5 mins)

Interested applicants are required to deposit EMD amount for Lot 1 / Lot 2 either through NEFT/RTGS in the YES BANK Account Number: 018463300004293 Beneficiary Name: Best Foods Limited - In Liquidation IFSC Code: YESB000184 or by way of demand draft in favour of Best Foods Limited - In Liquidation drawn on any Nationalised or Scheduled Bank.

Interested applicants are advised to refer to Bid Document and submit completed Bid Documents along with proof of deposit of EMD in hard copy to the liquidator and upload on e-auction website <https://www.bankauctions.com> before the last date/time of bid submission. The applicants may contact Ms. Shikha Chaudhary (Team Liquidator) - Email - lig_bestfoods@gmail.com, Ph. 011-45789408 (0) / +91-9811527752 or Mr. Vinod Chauhan (Team E-Auction Agency) - delhi@c1india.com, Ph. +91-9813887931 for any assistance.

Vikram Bajaj
Date : 14/03/2022
Regn. No: IBI/PA-002/1P-ND0003/2016-2017/10003
Liquidator: Best Foods Ltd. (In Liquidation)
Office: 308, Pearls Business Park, Netaji Subhash Place, Pitampura, Delhi - 110034

E-AUCTION SALE NOTICE

Sale of assets charged to the Bank to secure financial assistance extended to Best Foods Ltd. [In Liquidation] by Authorized Officer under SARFAESI Act, 2002 on 'As is Where is, Whatever There is and Without Recourse'

Lot No.	Description of Assets	Reserve Price (Rs. Crore)	EMD (Rs. Crore)	Incremental Bid Amt. (Rs. Crore)
3.	Land, Building and P&M in name of Late Mohinder Pal Jindal, Bharat Rice Mills and Poonam at Norta Unit of Best Foods Ltd. (for details refer Bid Document) Note: The assets of the Lot 3 are intermingling with the Norta Unit of Best Foods Ltd. [In Liquidation] which forms part of Lot 1. The Lot 1 is being separately put for auction by the Liquidator & Bids will be considered for only those bidders who submit Bid for both Lot 1 & Lot 3. Please refer to Bid Document for details of intermingling assets of Norta Unit comprised in Lot 1 & Lot 3. Highest bidder shall be identified on the basis of Cumulative Bid Amount for Lot 1 & Lot 3	12.58	1.25	0.05

E-Auction Schedule: Last Date/Time for submission of Bid Documents & EMD: March 26, 2022 (Saturday) by 5:00 p.m. **E-Auction Date:** March 29, 2022 (Tuesday) from 3:00 p.m. to 5:00 p.m. (with unlimited extension of 5 mins)

Interested applicants are required to deposit EMD amount for Lot 3 either through NEFT/RTGS in the SBI Account Number: 31626203126 Beneficiary Name: 'SBI SAMB - Branch Chandigarh' IFSC Code: SBIN0004262 or by way of demand draft in favour of 'SBI SAMB - Branch Chandigarh' drawn on any Nationalised or Scheduled Bank. For detailed terms & conditions please refer Bid Document available on <https://www.bankauctions.com> and www.bestfoodgroup.com

Interested applicants are advised to refer to Bid Document and submit completed Bid Documents along with proof of deposit of EMD in hard copy to the Authorized Officer and upload on e-auction website <https://www.bankauctions.com> before the last date/time of bid submission. The applicants may contact Mr. Dilbag Singh - 98715 99088 or Mr. Vinod Chauhan (Team E-Auction Agency) - delhi@c1india.com, Ph. +91-9813887931 for any assistance.

Dilbag Singh
Authorized Officer, SBI
SBI (SAMB), Sector 8, Chandigarh
Date : 14/03/2022

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF CONSOLIDATED FINVEST & HOLDINGS LIMITED

(CIN: L32200UP1993PLC015474)

Registered Office: 19th K.M. Hapur Bulandshahr Road P.O. Gulaothi Bulandshahr Uttar Pradesh - 203 408
Corporate Office: Plot No. 12, Sector B - 1, Local Shopping Complex Vasant Kunj, New Delhi - 110 070
Phone No.: +91 11 4032 2100 Website: www.consfinvest.com, Email: cs_cfh@indialgroup.com
Contact Person: Mr. Anil Kaushal, Company Secretary

This post offer public announcement (the "Post Offer PA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of the Acquirer, Soyuz Trading Company Limited, along with Concatenate Advest Advisory Private Limited and other members of promoter and promoter group of Consolidated Finvest & Holdings Limited, (the "Acquirer") to the Public Shareholders as defined under Regulation 2(1)(i) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, ("SEBI Delisting Regulations") (as defined below) ("Public Shareholders") of Consolidated Finvest & Holdings Limited (the "Company") in respect of the acquisition of the fully paid up equity shares of the company with a face value Rs. 10 each ("Equity Shares") that are held by the Public Shareholders and consequent voluntary delisting of the equity shares of the Company from National Stock Exchange of India Limited ("NSE/Stock Exchange") pursuant to Regulation 17(4) and other applicable provisions of SEBI Delisting Regulations ("Delisting Offer"). This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement published on February 22, 2022, (the "Detailed Public Announcement" or "DPA") in Business Standard - English and Hindi (all editions) and Mumbai Lakshadweep - Marathi (Mumbai edition), the Letter of Offer dated February 22, 2022, (the "LOF") and the corrigendum to the Detailed Public Announcement and Letter of Offer published on February 25, 2022 (the "Corrigendum").

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Acquirer, along with Concatenate Advest Advisory Private Limited and other members of promoter and promoter group, issued Detailed Public Announcement to acquire up to 92,01,602 ("Offer Shares") representing 28.47% of the total issued share capital of the Company from the Public Shareholders pursuant to Part B of Chapter III read with Chapter IV of the SEBI Delisting Regulations and other applicable terms of DPA and LOF. The Public Shareholders holding Equity Shares of the Company were invited to submit their Bids pursuant to the Reverse Book Building process ("RBBP") as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism during the Offer Period (i.e. from March 04, 2022 to March 10, 2022), in accordance with the SEBI Delisting Regulations.

1. FAILURE OF THE DELISTING OFFER

1.1. In terms of Regulation 21 of the SEBI Delisting Regulations, this Delisting Offer would be deemed to be successful only if a minimum of 53,44,464 (Fifty Three Lakhs Forty Four Thousand Four Hundred and Sixty Four) equity shares were tendered and acquired in the Delisting Offer at or below the Exit Price so as to cause the cumulative number of Equity Shares held by the Acquirer alongwith the Promoter & Promoter Group, post acquisition through the Acquisition Window Facility to be equal to or in excess of 2,84,69,228 (Two Crores Eighty Four Lakhs Sixty Nine Thousand Two Hundred and Twenty Eight) Equity Shares, i.e. 90% of the total issued Share Capital of the Company, excluding shares held under IEPF and considered as inactive shareholders ("Minimum Acceptance Condition").

1.2. Link Intime India Private Limited, Registrar to the Delisting Offer, vide Certificate dated February 24, 2022, confirmed that the Letter of Offer has been dispatched to all the public shareholders whose e-mail ids were available, through email as an attachment to email and to the remaining shareholders (including those to whom e-mail cannot be delivered successfully) by Speed Post through the Indian Post and a detailed account regarding the status of delivery of the Letter of Offer is maintained.

1.3. In the Reverse Book Building Process, total of 55,26,938 Equity Share have been validly tendered between price range between from Rs. 152.64 per Equity Share to Rs. 2,000 per Equity Share, which is higher than the Minimum Acceptance Condition, as mentioned in Clause 1.1 of this Post Offer Public Announcement and the post Delisting Offer shareholding of the Acquirer, along with the other promoter and promoter group, has exceeded 90% of the total issued number of Equity Shares (excluding shares held under IEPF and considered as inactive shareholders), therefore, the Delisting Offer is deemed to be successful in terms of Regulation 21 of the SEBI Delisting Offer.

1.4. In terms of Regulation 20 of the SEBI Delisting Regulations, the Discovered Price (being the price at which the shareholding of the Promoter Group reached 90% pursuant to the Equity Shares tendered in the Reverse Book Building Process) is Rs. 298/- (Rupees Two Hundred and Ninety Eight Only) per Equity Share. The Acquirer pursuant to the provisions of SEBI Delisting Regulations and in exercise of their discretion, has rejected the Discovered Price.

1.5. The Delisting Offer is thus considered to have failed in terms of Regulation 23(1)(b) of SEBI Delisting Regulations.

1.6. Pursuant to Regulation 23(2) of the SEBI Delisting Regulations, the equity shares tendered / offered in terms of Schedule II of the SEBI Delisting Regulations shall be released on the date of making public announcement for the failure of the delisting offer under Regulation 17(4), that is, March 14, 2022.

2. All other terms and conditions set forth in the Detailed Public Announcement and the Letter of Offer remain unchanged. This Post Offer Public Announcement is issued on behalf of the Acquirer by the Manager to the Offer in terms of Regulation 17(4) of the Delisting Regulations. All queries may be directed to the Manager to the Offer or the Registrar to the Offer.

MANAGER TO THE DELISTING OFFER REGISTRAR TO THE DELISTING OFFER

SUNDÆ
Sundae Capital Advisors Private Limited
SEBI Regn. No.: INM000012494 Level 9, Platina, Plot No C-59, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India
Tel. No. +91 22 4918 6200
Email: cfhl.delisting@sundaeinvest.com
Investor Grievance e-mail id: grievances.mb@sundaeinvest.com
Website: www.sundaeinvest.com
Contact Person: Anchal Lohia / Ridima Gulati

LINKIntime
Link Intime India Private Limited
SEBI Regn. No.: INR00004058
C 101, 1st Floor, 247 Park LBS Marg, Vikhroli West Mumbai - 400 083, Maharashtra, India
Tel.: +91 22 4918 6200
Fax: +91 22 4918 6195
E-mail ID: consult@linkintime.com
Website: www.linkintime.com
Contact Person: Sumeet Deshpande

Acquirer to the Offer for Soyuz Trading Company Limited
Sd/- Radhey Shyam Director
Sd/- Ili Goyal Director
Sd/- Pramod Kumar Company Secretary
Place : New Delhi
Date : March 12, 2022

आईपीओ को प्राथमिक बाजार में उल्साह का इंतजार

एलआईसी, डेल्हिवरी, फार्मइजी बाजार की चाल पर नजर लगाए हुए हैं। ये कंपनियां बाजार में स्थिति कुछ हद तक स्पष्ट होने पर आरंभिक सार्वजनिक निर्गम के जरिए पूंजी जुटाना शुरू कर देंगी

सुंदर सेतुरामन और सभी मोडक मुंबई, 13 मार्च

प्राथमिक बाजार ने शेयरों में उतार-चढ़ाव बढ़ने की वजह से सुस्ती के दौर में प्रवेश किया है। निवेश बैंकरों का कहना है कि कई उल्साहजनक कंपनियां अपने आईपीओ लाने के लिए इंतजार कर रही हैं। जब सेकंडरी बाजार में मजबूत प्रतिफल मिलेगा, बाजार नियामक सेबी से मंजूरी हासिल कर चुकीं कंपनियां बाजार में अपने आईपीओ के जरिये कोष उगाही शुरू कर देंगी।

बिजनेस स्टैंडर्ड ने उन आईपीओ के बारे में बाजार कारोबारियों से बातचीत की जो अच्छी निवेशक दिलचस्पी हासिल कर सकते हैं। विश्लेषकों के अनुसार, निवेशक बड़े और अच्छी गुणवत्ता वाले आईपीओ पर ध्यान केंद्रित कर सकते हैं। हमने खासकर ऐसे चार नामों पर ध्यान दिया है:

एलआईसी (अनुमानित आकार: 65,000 करोड़ रु.)

सरकार के स्वामित्व वाली बीमा दिग्गज एलआईसी का आईपीओ घरेलू पूंजी बाजार के लिए पूंजी विभाजन को बढ़ावा देगा। इसकी वजह यह है कि 65,000 करोड़ रुपये के साथ कंपनी का आईपीओ अब तक घरेलू बाजार में सबसे बड़ा होगा। एलआईसी ब्रांड बीमा खरीदारी के लिहाज से चर्चित नाम बन गया है। वित्त वर्ष 2021 में 28.3 करोड़ पॉलिसी और 13.5 लाख एजेंटों के साथ कंपनी की नए बिजनेस प्रोमियम में 66 प्रतिशत बाजार भागीदारी थी। 30 सितंबर, 2021 को एलआईसी की वैल्यू 5.4 लाख करोड़ रुपये थी। सितंबर

जिन आईपीओ का हो रहा इंतजार

सेबी की मंजूरी हासिल कर चुके बड़े आईपीओ

कंपनी आईपीओ का आकार (करोड़ रुपये)

एलआईसी	65,416
डेल्हिवरी	6,250
एमक्योर फार्मा	4,000
गो एयरलाइंस	3,600
फाइव-स्टार बिजनेस फाइनेंस	2,752
जेमिनी एडिबल्स	2,500
पारादीप फॉस्फेट्स	2,200
इंडिया 1 पेमेंट्स	2,000
ग्लोबल हेल्थ	2,000

स्रोत : प्राइम डेटावेस

एलआईसी, डेल्हिवरी, फार्मइजी बाजार की चाल पर नजर लगाए हुए हैं।

2021 तक, एलआईसी की प्रबंधन अधीन परिसंपत्तियां 39.6 लाख करोड़ रुपये थीं। उसकी एयूएम भारत में सभी निजी जीवन बीमा कंपनियों की संयुक्त एयूएम के मुकाबले 3 गुना से भी ज्यादा है। वह पूरे घरेलू म्युचुअल फंड उद्योग के मुकाबले भी बड़ी है। वित्त वर्ष 2021 में, एलआईसी ने 2,907 करोड़ रुपये का शुद्ध लाभ दर्ज किया, जबकि वित्त वर्ष 2022 के पहले 6 महीनों में यह आंकड़ा 1,504 करोड़ रुपये था।

डेल्हिवरी (अनुमानित आकार: 7,460 करोड़ रु.)

गुट्टराम स्थित डेल्हिवरी वित्त वर्ष 2021 में राजस्व के लिहाज से भारत की सबसे

एलआईसी, डेल्हिवरी, फार्मइजी बाजार की चाल पर नजर लगाए हुए हैं।

बड़ी, मल्टीमॉडल, संपूर्ण तौर पर एकीकृत लॉजिस्टिक और आपूर्ति शृंखला कंपनी है। कंपनी को तेजी से बढ़ रही ई-कॉमर्स थीम पर दांव के तौर पर महत्वपूर्ण समझा जा रहा है। वह लॉजिस्टिक सेवाओं की फुल-स्टेक रेंज प्रदान कराती है, जिनमें भंडारण एवं सप्लाई चेन सॉफ्टवेयर शामिल हैं। कंपनी ऑनलाइन फार्मसी क्षेत्र में मजबूत ब्रांड इंस्टॉलेशन जैसी सेवाएं भी मुहैया कराती है। डेल्हिवरी भारत की तेजी से बढ़ रही थर्ड-पार्टी एक्सप्रेस पासल डिलिवरी कंपनी है। 30 जून 2021 को समाप्त तीन महीनों के दौरान भारत के कुल ई-कॉमर्स गुट्टराम स्थित डेल्हिवरी वित्त वर्ष 2021 में राजस्व के लिहाज से भारत की सबसे

एलआईसी, डेल्हिवरी, फार्मइजी बाजार की चाल पर नजर लगाए हुए हैं।

रियल्टी आईपीओ पर झुनझुनवाला से सहमत निवेश बैंकर

राघवेंद्र कामत मुंबई, 13 मार्च

एलआईसी, डेल्हिवरी, फार्मइजी बाजार की चाल पर नजर लगाए हुए हैं।

आईपीओ बाजार में उतरने के लिए कई प्रॉपर्टी डेवलपर कतार में है, लेकिन शेयर बाजार के अग्रणी निवेशक व निवेशक बैंकर प्रॉपर्टी डेवलपर की तरफ से उनके कारोबारों को सूचीबद्ध कराने को लेकर बहुत ज्यादा उत्साहित नहीं हैं। हाल में मुंबई की प्रॉपर्टी डेवलपर सूरज एस्टेट डेवलपर्स ने आईपीओ के जरिए 500 करोड़ रुपये जुटाने के लिए आवेदन किया है। पुराणिक बिल्डर्स को पहले ही सेबी से आईपीओ की मंजूरी मिल चुकी है। माना जा रहा है कि एनसीआर की अफोर्डेबल हाउसिंग डेवलपर सिनेचेर ग्लोबल और मुंबई की कल्पतरू आईपीओ पर विचार कर रही है।

अग्रणी निवेशक राकेश झुनझुनवाला ने हाल में सीआईआई के कार्यक्रम में कहा था कि सभी प्रॉपर्टी डेवलपर को सूचीबद्ध होने चाहिए और उन्हें सूचीबद्ध कराना चाहिए जिनके पास विस्तार करने और सामान्य तौर पर लाभप्रदता की राह पर चलने की क्षमता हो। उन्होंने कहा, अगर मैं डेवलपर होता तो मैं बाजार में सूचीबद्ध नहीं कराता। यह ऐसा कारोबार नहीं है जो सूचीबद्धता के लिए अतिसेवेदनशील है।

अरबपति निवेशक ने सूचीबद्ध रियल एस्टेट कंपनियों की पूंजी पर कम रिटर्न को लेकर चिंता जताई। उन्होंने कहा, एक उद्यमी को तौर पर सवाल उठता है कि पूंजी पर रिटर्न कहाँ है? ब्यूचिप का पूंजी पर रिटर्न 18 से 25 फीसदी के बीच है। ऐसे में हमें रिटर्न में इजाफे के लिए कदम उठाना होगा।

अभी तक रियल एस्टेट कंपनियों का नकदी प्रवाह नकारात्मक जैसा ही है।

बात में है दम

बेंगलूरु की शोभा व प्रेस्टीज एस्टेट्स को छोड़कर बीएसई रियल्टी इंडेक्स में शामिल सभी कंपनियों ने वित्त वर्ष 21 में पूंजी पर एक अंक में रिटर्न दिया है। यह जानकारी कैपिटालाइन के आंकड़ों से मिली।

इसी कार्यक्रम में एक्सिस कैपिटल के प्रबंध निदेशक नितिन इदानी ने कहा, आईपीओ हर किसी के लिए नहीं है। निवेशक कई चीजें मसलन नकदी, कॉर्पोरेट गवर्नेंस आदि देखना चाहते हैं। छोटे पैमाने पर कारोबार चलाने वाली कंपनियों को हमेशा ही बड़ी कंपनियों के मुकाबले रकम जुटाने

में चुनौती का सामना करना पड़ता है।

झुनझुनवाला के विचार से बैंकर सहमत नजर आ रहे हैं। एक निवेश बैंकर ने कहा, रिजिडेंशियल बिजनेस मॉडल को लेकर पूंजी बाजारों में बहुत ज्यादा रुचि नहीं है। विगत में इनकी सूचीबद्धता का इतिहास विचित्र रहा है। इसमें कभी परिसंपत्ति का क्षरण हो चुका है। बैंकर ने कहा कि विरासत के मसले, लैंड बैंक और भारी-भरकम बैलेंस शीट के अलावा काफी ज्यादा उधारी के कारण डेवलपर्स का रिटर्न काफी कम होता है। उन्होंने कहा कि नई कंपनियों के साथ ऐसे मसले नहीं हैं।

उदाहरण के लिए डीएलएफ और प्रेस्टीज जैसी कंपनियों ने कर्ज घटाने और बैलेंस शीट को बेहतर बनाने के लिए लैंड बैंक व वाणिज्यिक पोर्टफोलियो की बिक्री की।

एफपीआई की निकासी जारी

विदेशी पोर्टफोलियो निवेशकों (एफपीआई) की भारतीय बाजारों से निकासी का सिलसिला लगातार छठे महीने जारी है। मार्च में अबतक एफपीआई ने भारतीय बाजारों से शुद्ध रूप से 45,608 करोड़ रुपये निकाले हैं।

जियोजित फाइनेंशियल सर्विसेज के मुख्य निवेश रणनीतिकार वी के विजयकुमार ने कहा कि एफपीआई मान रहे हैं कि जिंस कीमतों में तेजी से भारत अधिक प्रभावित होगा। इसकी वजह यह है कि भारत कच्चे तेल का प्रमुख आयातक है। डिपॉजिटरी के आंकड़ों के अनुसार, एफपीआई ने दो से 11 मार्च के दौरान शेयरों से 41,168 करोड़ रुपये निकाले हैं। इसके अलावा

उन्होंने ऋण या बॉन्ड बाजार से 4,431 करोड़ रुपये तथा हाइब्रिड माध्यमों से नौ करोड़ रुपये की निकासी की है। इस तरह उनकी शुद्ध निकासी 45,608 करोड़ रुपये रही है। यह लगातार छठा महीना है जबकि एफपीआई भारतीय बाजारों में बिकवाल बने हुए है। विजयकुमार ने कहा कि मुख्य रूप से एफपीआई वित्तीय और आईटी कंपनियों के शेयर बेच रहे हैं। इसकी वजह है कि एफपीआई के पोर्टफोलियो में सबसे अधिक इन्हीं शेयरों की हिस्सेदारी है।

वॉटरफोर्ड एडवाइजर्स के मुख्य निवेश अधिकारी (सूचीबद्ध निवेश) निमिष शाह ने कहा कि अगस्त-

संकलन : *समी मोडक और सुंदर सेतुरामन*

एनएमडीसी के शेयर में बड़ी तेजी के आसार

देवांशु दत्ता मुंबई, 13 मार्च

एलआईसी, डेल्हिवरी, फार्मइजी बाजार की चाल पर नजर लगाए हुए हैं।

सार्वजनिक क्षेत्र का उद्यम एनएमडीसी वैश्विक जिंस बाजारों में आपूर्ति शृंखला पर दबाव का संभावित लाभार्थी है। यूक्रेन और रूस, दोनों ही देश लौह और इस्पात निर्यात क्षेत्र में मुख्य बाजार हैं और मौजूदा युद्ध से आपूर्ति प्रभावित हुई है। दोनों देशों के बीच मौजूदा युद्ध से लौह तथा इस्पात निर्यात में करीब 10 प्रतिशत की कमी आई है।

लौह अयस्क में भारत की सबसे बड़ी कंपनियों में से एक एनएमडीसी जनवरी से तीसरी बार कीमतें बढ़ाने में सक्षम रही है। हालांकि अयस्क कीमतें वित्त वर्ष 2023 में नरम पड़ सकती हैं, लेकिन मौजूदा टकराव और प्रतिबंधों से जुड़ी अनिश्चितताओं की वजह से इसे लेकर किसी समय सीमा का अंदाजा नहीं लगाया जा सकता है। अभी भी मध्यावधि कीमतें मजबूत बनी हुई हैं और एनएमडीसी की कीमतें काफी नीचे हैं और अंतरराष्ट्रीय कीमतों के मुकाबले ये करीब 40 प्रतिशत नीचे हैं।

एनएमडीसी मूल्य वृद्धि की भी संभावना तलाश रही है, क्योंकि उसका इस्पात संयंत्र जल्द ही शुरू होने की संभावना है। उसकी सहायक इकाई नागरनार आयरन एंड इस्पात कंपनी का विलय समाप्त होने सभी भी मूल्यांकन में तेजी आ सकती है, लेकिन अभी इसका इंतजार करना होगा। विलय समाप्त होने से कंपनी खनन इकाई और इस्पात उत्पादक के तौर पर विभाजित हो जाएगा। उसे नए इस्पात संयंत्र में एनएमडीसी शेयरधारकों के लिए शेयर जारी करने की जरूरत होगी। विश्लेषकों का अनुमान है कि एनएमडीसी वित्त

वर्ष 2022 में करीब 4.1 करोड़ टन अयस्क का उत्पादन करेगी, जो एक रिकॉर्ड होगा और वित्त वर्ष 2018 में पिछले दशक में यह 3.5 करोड़ टन पर सवाधिक था। इस साल मिश्रित प्राथमिय करीब 6,680 रुपये प्रति टन होगी, जो वित्त वर्ष 2021 में 4,663 रुपये प्रति टन थीं। परिचालन खर्च करीब 3,230 रुपये प्रति टन के आसपास होगा, जो पूर्ववर्ती वित्त वर्ष के लिए 2,670 रुपये था। बिक्री वित्त वर्ष 2023 में करीब 5 प्रतिशत बढ़ने की संभावना है। एंबिटा मार्जिन 20 प्रतिशत के आरओसीई के साथ करीब 39 प्रतिशत है। एनएमडसी मुख्य तौर पर कर्ज-मुक्त है।

कंपनी लगातार लाभांश चुकाने वाली कंपनी है और इस वित्त वर्ष में संभावित तौर पर दो अंक में प्रतिफल अतिरिक्त लाभ होता है। उसने लंदन एनएमडीसी के तौर पर 14.75 रुपये का भुगतान किया है। उसका ईवी/एंबिटा अनुपात 5 के मुकाबले कम है, जो उसके 7 के औसत मूल्यांकन से नीचे है।

प्रबंधन का मानना है कि विलय समाप्त होने की प्रक्रिया मार्च-अप्रैल तक पूरी हो पाएगी और उसके बाद स्टॉक एक्सचेंजों पर सूचीबद्धता में अन्व 2-3 महीने लग जाएंगे। इससे इस्पात संयंत्र का कर्ज नई इकाई एनएसएल को स्थानांतरित होगा और इससे प्रतिफल अनुपात में सुधार आएगा। 30 लाख टन सालाना क्षमता वाले संयंत्र का पूंजीगत कार्य प्रगत पर है।

गिरावट के जोखिमों में लौह अयस्क कीमतों में भारी कमजोरी या खदान पट्टे के नवीकरण के लिए 22.5 प्रतिशत के ऊंचे रॉयल्टी प्रीमियम का आय पर विपरित प्रभाव पड़ सकता है। ध्यान देने की बात यह है कि मार्जिन रॉयल्टी वृद्धि की वजह से वित्त वर्ष 2022 की पहली तीन तिमाहियों में प्रभावित हुआ था। यदि विलय समाप्त होने का प्रक्रिया में विलंब होता है तो इससे निवेशकों को निराशा हाथ लगेगी। विभिन्न विश्लेषकों ने इस शेयर के लिए कीमत लक्ष्य 200-125 रुपये के दायरे में रखा है।

	ई-नीलामी बिक्री नोटिस (आईवीबीआई (परिसमापन प्रक्रिया) विनियमों 32, 32ए और 33 के तहत, विनियमन 2016) बैस्ट फूड्स लिमिटेड (परिसमापन में) [बीएफएल]			
<small>बीएफएल के परिचालनक एक्जाल्टा, बीएफएल की परिचालनियों जिन्हें यह सूचीबद्ध किया गया है, ई-नीलामी बिक्री में भाग लेने के लिए पात्र बोलीदाता (बी) नीचे बताए गए नीलामी कार्यक्रम के अनुसार 'जैसा है, जो कुछ भी है और उपचार रहित' आधार पर है, और बोली दस्तावेज के विस्तृत नियमों के लिए, सूचीबद्ध शर्तों और प्रक्रिया को https://www.bankauctions.com और www.bestfoodgroup.com से उपलब्ध कर सकते हैं।</small>				
लॉट नं.	परिसंपत्तियों का विवरण	आरक्षित मूल्य (करोड़ रुपये)	ईएमडी (करोड़ रुपये)	बोली वृद्धि राशि (करोड़ रुपये)
1.	बैस्ट फूड्स लिमिटेड – एक वालित कंपनी के रूप में (नोट 1 से 3)	133.17	13.31	1.00
2.	बैस्ट फूड्स लिमिटेड की हमीदपुर सुनिट दिल्ली के हमीदपुर में मृमि (4840 वर्ग यार्ड्स) खसरा नं. 440 (4-9), 441 (0-7) मगन, संयंत्र और मशीनरी	7.03	0.70	0.05
नोट 1 –	उन परिसंपत्तियों को छोड़कर जिनके लिए परिसमापक द्वारा बिक्री पुष्टि जारी की गई है। कृपया बहिष्कृत परिसंपत्तियों के लिए बोली दस्तावेज का उल्लेख करें।			
नोट 2 –	बैस्ट फूड्स लिमिटेड की नोराटा इकाई की संपत्ति (परिसमापन में) मृमि, निर्माण, और पीएडएम स्वर्गीय मोहिंदर पाल जिंदल, भारत राइस मिल्स और फूम से संबंधित है, जो एक दूसरे से संलग्न है (विवरण के लिए बोली दस्तावेज का उल्लेख देखें) जिसे एसबीआई के प्राथिगुल अधिकारी द्वारा अलग से इसके तहत लॉट 3 के रूप में नीलामी की जा रही है। और लॉट 1 के लिए बोलीया किंवदंती उन बोलीदाताओं के लिए विद्यारणीय होगी जो लॉट 1 और लॉट 3 दोनों के लिए बोली दस्तुत करते हैं। सबसे ज्यादा बोली लगाने वाले की पहचान लॉट 1 और लॉट 3 के लिए संयोजी बोली राशि के आधार पर की जाएगी। लॉट 1 और लॉट 3 में शामिल नोटों सुनिट की अल्ट्रा-मिलन (इंटरमिलिंग) परिसंपत्तियों के विवरण के लिए कृपया बोली दस्तावेज देखें।			
नोट 3 –	लॉट 1 और 3 के बोलीदाता को बरीयता दी जाएगी और केवल लॉट 1 के लिए बोली की स्वीकृति होने पर परिसमापक लॉट 2 के लिए बोलीयां को अस्वीकार करने का अधिकार सुरक्षित रखता है।			
ई-नीलामी अनुसूची: बोली दस्तावेज और ईएमडी जमा करने की अंतिम तिथि / समय:	बैस्ट फूड्स लिमिटेड (परिसमापन में), आईएफएएसबी कोड: YESB0000184 या बैस्ट फूड्स लिमिटेड-परिसमापन में) 26 मार्च 2022 (शनिवार) शाम 5:00 बजे तक ई नीलामी की तारीख: 29 मार्च 2022 (मंगलवार) शाम 3:00 बजे से शाम 5:00 बजे तक (6 मिनट के असीमित विस्तार के साथ)			
इच्छुक आवेदकों को यस बैंक खाता संख्या 018463300004293 में एनईएफटी / आरटीजीएस के माध्यम से ईएमडी राशि जमा करनी है। लाभांशी नाम : बैस्ट फूड्स लिमिटेड-परिसमापन में, आईएफएएसबी कोड: YESB0000184 या बैस्ट फूड्स लिमिटेड-परिसमापन में) 26 मार्च 2022 (शनिवार) शाम 5:00 बजे तक ई नीलामी की तारीख: 29 मार्च 2022 (मंगलवार) शाम 3:00 बजे से शाम 5:00 बजे तक (6 मिनट के असीमित विस्तार के साथ)				
इच्छुक आवेदकों को सलाह दी जाती है कि ये बोली दस्तावेज का उल्लेख करें और हाई कोपी में ईएमडी जमा करने के प्रमाण के साथ पूर्ण बोली दस्तावेजों को परिसमापक को जमा करें और बोली जमा करने की अंतिम तिथि / समय से पहले https://www.bankauctions.com ई-नीलामी वेबसाइट पर अपलोड करें। आवक के साथी विवरण (टीएम परिसमापक) ईमेल: lb.bestfoods@gmail.com, फोन : 011-45789408 (0) /+ 91-981152752 या किसी भी सहायता के लिए श्री विनाय दत्तान (टीएम ई-ऑफरन एजेंसी) -delhi@iIndia.com, फोन: +91-9813887931 से संपर्क कर सकते हैं।				
पंजीकरण नं.: IBBI/PA-002/IP-N00003/2016-2017/10003 परिसमापक: बैस्ट फूड्स लिमिटेड (परिसमापन में) ईमेल : baajai.vikram@gmail.com फोन: 011-45789408(O)/9999989408 (मोबाइल) कार्यालय : 308, पल्लव बिजनेस पार्क, नेताजी सुभाष प्लेस, पीएमएच, दिल्ली-110034				
ई-नीलामी बिक्री नोटिस				
बैस्ट फूड्स लिमिटेड (परिसमापन में) को वित्तीय सहायता प्रदान करने के लिए बैंक द्वारा चार्ज की गई परिसंपत्तियों की बिक्री (जो जैसी है, जो कुछ भी है और उपचार रहित है) सरकारी अधिनियम, 2002 के तहत प्राथिगुल अधिकारी द्वारा				
लॉट नं.	परिसंपत्तियों का विवरण	आरक्षित मूल्य (करोड़ रुपये)	ईएमडी (करोड़ रुपये)	बोली वृद्धि राशि (करोड़ रुपये)
1.	बैस्ट फूड्स लिमिटेड की नोराटा सुनिट में स्वर्गीय मोहिंदर पाल जिंदल, भारत राइस मिल्स और फूम के नाम पर मृमि, भवन और पीएडएम (विवरण के लिए बोली दस्तावेज का उल्लेख करें) नोट: बैस्ट फूड्स लिमिटेड (परिसमापन में) की लॉट 3 की संपत्ति नोराटा इकाई के साथ आपस में संलग्न है, जो लॉट 1 का हिस्सा है। लॉट 1 को परिसमापक द्वारा नीलामी के लिए अलग से रखा जा रहा है और केवल उन बोलीदाताओं की बोलिया पर विचार किया जाएगा जो लॉट 1 और लॉट 3 दोनों के लिए बोली जमा करते हैं। लॉट 1 और लॉट 3 में शामिल नोटों सुनिट की अल्ट्रा-मिलन (इंटरमिलिंग) परिसंपत्तियों के विवरण के लिए कृपया बोली दस्तावेज देखें। लंदन एनएमडीसी के तहत लॉट 3 के रूप में नीलामी की जा रही है। और लॉट 3 के लिए संयोजी बोली राशि के आधार पर की जाएगी। लॉट 1 और लॉट 3 में शामिल नोटों सुनिट की अल्ट्रा-मिलन (इंटरमिलिंग) परिसंपत्तियों के विवरण के लिए कृपया बोली दस्तावेज देखें।	12.58	1.25	0.05
इच्छुक आवेदकों को सलाह दी जाती है कि ये बोली दस्तावेज का उल्लेख करें और हाई कोपी में ईएमडी जमा करने के प्रमाण के साथ पूर्ण बोली दस्तावेजों को परिसमापक को जमा करें और बोली जमा करने की अंतिम तिथि / समय से पहले https://www.bankauctions.com ई-नीलामी वेबसाइट पर अपलोड करें। किसी भी सहायता के लिए श्री दिव्याना सिंह-9817599088 और विनाय दत्तान (टीएम ई-ऑफरन एजेंसी) -delhi@iIndia.com, फोन: +91-9813887931 से संपर्क कर सकते हैं।				
इच्छुक आवेदकों को सलाह दी जाती है कि ये बोली दस्तावेज का उल्लेख करें और हाई कोपी में ईएमडी जमा करने के प्रमाण के साथ पूर्ण बोली दस्तावेजों को परिसमापक को जमा करें और बोली जमा करने की अंतिम तिथि / समय से पहले https://www.bankauctions.com ई-नीलामी वेबसाइट पर अपलोड करें। किसी भी सहायता के लिए श्री दिव्याना सिंह-9817599088 और विनाय दत्तान (टीएम ई-ऑफरन एजेंसी) -delhi@iIndia.com, फोन: +91-9813887931 से संपर्क कर सकते हैं।				
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POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF CONSOLIDATED FINVEST & HOLDINGS LIMITED
(CIN: L33200UP1993PLC015474)
Registered Office: 19 th K.M. HapurBulandshahr Road P.O. Gulaathi Bulandshahr Uttar Pradesh - 203 408
Corporate Office: Plot No. 12, Sector B - 1, Local Shopping Complex Vasant Kunj, New Delhi - 110 070
Phone No.: +91 11 4032 2100 Website: www.consfinvest.com, Email: cs_cfh@indjalgroup.com
Contact Person: Mr. Anil Kaushal, Company Secretary

This post offer public announcement (the "Post Offer PA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of the Acquirer, **Soyuz Trading Company Limited, along with Concateate Advest Advisory Private Limited and other members of promoter and promoter group of Consolidated Finvest & Holdings Limited, (the "Acquirer")** to the Public Shareholders as defined under Regulation 21(1)(i) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, ("SEBI Delisting Regulations") (as defined below) ("Public Shareholders") of **Consolidated Finvest & Holdings Limited (the "Company")** in respect of the acquisition of the fully paid up equity shares of the company with a face value Rs. 10 each ("Equity Shares") that are held by the Public Shareholders and consequent voluntary delisting of the equity shares of the Company from National Stock Exchange of India Limited ("NSE/Stock Exchange") pursuant to Regulation 17(4) and other applicable provisions of SEBI Delisting Regulations ("Delisting Offer"). This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement published on February 22, 2022 (the "**Detailed Public Announcement**" or "DPA") in Business Standard - English and Hindi (all editions) and Mumbai Lakhshdeep - Marathi (Mumbai edition), the **Letter of Offer** dated February 22, 2022, (the "LOF") and the corrigendum to the Detailed Public Announcement and Letter of Offer published on February 25, 2022 (the "**Corrigendum**").

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Acquirer, along with Concateate Advest Advisory Private Limited and other members of promoter and promoter group, issued Detailed Public Announcement to acquire up to 92,01,602 ("**Offer Shares**") representing 28.47% of the total issued share capital of the Company from the Public Shareholders pursuant to Part B of Chapter III read with Chapter IV of the SEBI Delisting Regulations and other applicable terms of DPA and LOF. The Public Shareholders holding Equity Shares of the Company were invited to submit their Bids pursuant to the Reverse Book Building process ("**RBBP**") as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism during the Offer Period (i.e. from March 04, 2022 to March 10, 2022), in accordance with the SEBI Delisting Regulations.

- FAILURE OF THE DELISTING OFFER**
 - In terms of Regulation 21 of the SEBI Delisting Regulations, this Delisting Offer would be deemed to be successful only if a minimum of 53,44,464 (Fifty Three Lakhs Forty Four Thousand Four Hundred and Sixty Four) equity shares were tendered and acquired in the Delisting Offer at or below the Exit Price so as to cause the cumulative number of Equity Shares held by the Acquirer alongwith the Promoter & Promoter group, post acquisition through the Acquisition Window Facility to be equal to or in excess of 2,84,69,228 (Two Crores Eighty Four Lakhs Sixty Nine Thousand Two Hundred and Twenty Eight) Equity Shares, i.e. 90% of the total issued Share Capital of the Company, excluding shares held under IEPF and considered as inactive shareholders ("Minimum Acceptance Condition").
 - Link Intime India Private Limited, Registrar to the Delisting Offer, vide Certificate dated February 24, 2022, confirmed that the Letter of Offer has been dispatched to all the public shareholders whose e-mail ids were available, through email as an attachment to email and to the remaining shareholders (including those to whom e-mail cannot be delivered successfully) by Speed Post through the Indian Post and a detailed account regarding the status of delivery of the Letter of Offer is maintained.
 - In the Reverse Book Building Process, total of 55,26,938 Equity Share shave been validly tendered between price range between Rs. 152.64 per Equity Share to Rs. 2,000 per Equity Share, which is higher than the Minimum Acceptance Condition, as mentioned in Clause 1.1 of this Post Offer Public Announcement and the post Delisting Offer shareholding of the Acquirer, along with the other promoter and promoter group, has exceeded 90% of the total issued number of Equity Shares (excluding shares held under IEPF and considered as inactive shareholders), therefore, the Delisting Offer is deemed to be successful in terms of Regulation 21 of the SEBI Delisting Offer.
 - In terms of Regulation 20 of the SEBI Delisting Regulations, the Discovers Price (being the price at which the shareholding of the Promoter Group reached 90% pursuant to the Equity Shares tendered in the Reverse Book Building Process) is Rs. 299/- (Rupees Two Hundred and Ninety Eight Only) per Equity Share. The Acquirer pursuant to the provisions of SEBI Delisting Regulations and in exercise of their discretion, has rejected the Discovers Price.
 - The **Delisting Offer is thus considered to have failed in terms of Regulation 23(1)(b) of SEBI Delisting Regulations.**
 - Pursuant to Regulation 23(2) of the SEBI Delisting Regulations, the equity shares tendered / offered in terms of Schedule II of the SEBI Delisting Regulations shall be released on the date of making public announcement for the failure of the delisting offer under Regulation 17(4), that is, March 14, 2022.
- All other terms and conditions set forth in the Detailed Public Announcement and the Letter of Offer remain unchanged. This Post Offer Public Announcement is issued on behalf of the Acquirer by the Manager to the Offer in terms of Regulation 17(4) of the Delisting Regulations. All queries may be directed to the Manager to the Offer or the Registrar to the Offer.

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
SUNDOE Sundae Capital Advisors Private Limited SEBI Regn. No.: INM000012494 Level 9, Platina, Plot No C-59, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel. No. +91 22 6700 0639 Email: cfhl.delisting@sundaeacpaital.com Investor Grievance e-mail id: grievancesmb@sundaeacpaital.com Website: www.sundaeacpaital.com Contact Person: Anchal Lohia / Ridima Gulati	Link Intime India Private Limited SEBI Regn. No.: NR000004058 C 101, 1st Floor, 247 Park L.B.S Marg, Vikhroli West Mumbai - 400 083, Maharashtra, India Tel.: +91 22 4918 6200 Fax: +91 22 4918 6195 E-mail id: consolidatedfin.delisting@linkintime.co.in Website: www.linkintime.com Contact Person: Sumeet Deshpande

